

Kofax Total Agility

What is case management

Case management = people and information intensive processes

"Case management is management of long-lived collaborative processes that require secure coordination of knowledge, content, correspondence and resources to achieve an objective or goal.

The path of execution cannot be predefined fully. Human judgement is often required in determining how to proceed, and the state of a case can be affected by external events."



Unified platform for case management

Omnichannel Capture.

Ingest and understand any document and its information in a business process

Process Management.

Streamline business process and case management, efficiently integrating people, procedure, policy and systems

Customer Communication.

Generate any digital or paper correspondence, closing the customer engagement loop with faster, more targeted, less expensive customer interactions

eSignature.

Capture and verify eSignature, biometric, click-to-sign, photo or handwritten signatures for maximum customer flexibility and business compliance



Process Intelligence & Analytics.

Use end-to-end process visibility, discovery and monitoring to drive compliance and increase customer satisfaction

Mobile.

Put actionable information in the hands of your customers, partners, suppliers and employees

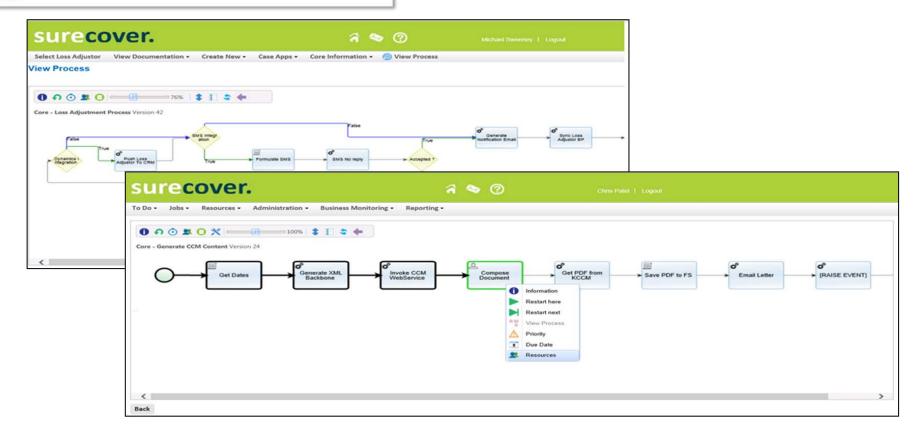
Robotic Process Automation.

Automate the acquisition and integration into a business process of information from websites, portals and other hard-to-reach data sources



Process Management

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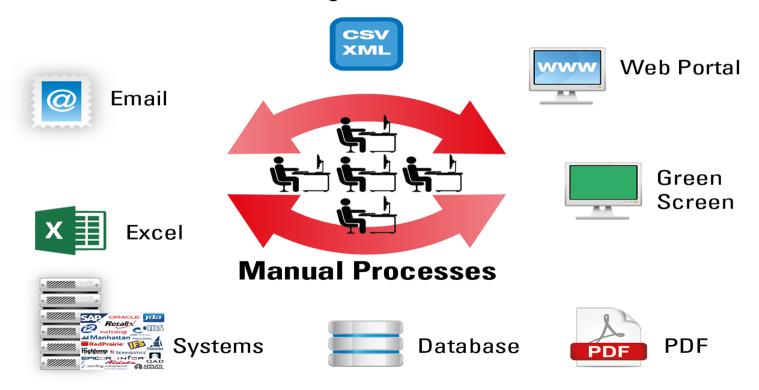


Robotic Process Automation

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Remove Human "Swivel-chair" Integration





Mobile Working

Mobile. Put actionable information in the hands of your customers, partners, suppliers and employees

- Capture data from documents
- Automatically pass data into automated processing
- Allow any work task to be actioned on a mobile device





Use Cases:

- Customer Onboarding
- Insurance Quote/Claim
- New Account Opening
- Citizen Benefit Enrollment
- Know Your Customer (KYC)



Data

Name: Laura Charlotte Wilson

Address: 421 N Rodeo Dr

Beverly Hills, CA 90210

Birth: 11/21/1975 DL #: 11257878 Expire: 11/21/2014



Omnichannel Capture



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